



50

use cases for in-house legal automation

Looking for some legal automation inspiration?
We've collected 50 real-world uses of legal
automation used by in-house legal teams.

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Preamble

Have you read our [WTF is legal automation blog?](#) If not, give it a read. If you have you'll understand the irrefutable benefits of deploying legal automation in your business. But if you're still scratching your head as to what to build, we're here to help.

At Josef, we see new builds hot off the press every day. We can't think of a better way to provide inspiration than to share real-world cases from in-house legal teams.

The possibilities are endless...



People & HR

People & HR

1

Dismissal bot

Informs business users/managers of their employees' rights at the termination of employment, such as applicable super and paid leave.

2

Employee or contractor assessment bot

Considers whether a person should be considered an employee or contractor.

3

Employee stock ownership plan (ESOP) bot

Empowers business users to self-service and generate Employee stock ownership plans (ESOPs).

4

Employment Contract bot

A tool to generate employment contracts for different departments and roles in a business.

People & HR

5 Health and safety checklist and training bot

A tool to offer health and safety training to all employees to ensure compliance with local health and safety laws and regulations.

6 Holiday Entitlement bot

A tool for employees in order to apply for vacation.

7 Parental leave guidance bot

Helps employees and managers to work out applicable rules as to parental leave.



Regulatory & Compliance

Regulatory & Compliance

8 Consent Form Bot

A bot which automates the production of a consent form or letter of consent.

9 Anti-bribery clause bank

Helps a lawyer or risk professional select appropriate anti-bribery clauses for supply or employment agreements.

10 CCPA bot

A tool to assess the compliance of a particular product or campaign with the CCPA.

11 Climate change annual report disclosure assistant

Generates a checklist for environmental and climate change disclosures in an annual report.

Regulatory & Compliance

12 COVID check-in bot

A bot sent to visitors at a business' physical offices to ensure check-in and compliance with any regulations in place.

13 Data Breach Reporting Bot

A tool for business users to report any incidence of data breach. This tool can be used to manage, assess and record all incidences of data breach.

14 ESG assessment and reporting bot

A tool that assesses a company's operations in environmental, social and governance matters, produces a risk report identifying areas where improvement is needed and suggestions for how to mitigate risks.

Regulatory & Compliance

15

GDPR bot

A tool to assess the compliance of a particular product or campaign with the GDPR.

16

Gift and Hospitality bot

A tool for business users to ascertain if they can accept gifts and hospitality from their client and if acceptance breaches anti bribery rules.

17

Marketing risk assessment

A tool that helps the marketing team to assess the legal risks associated with a particular marketing campaign, based on content and jurisdiction.

Regulatory & Compliance

18 Modern Slavery bot

A tool to assess compliance with the various modern slavery regimes across a business' supply chains

19 Spam assessment bot

Helps the marketing function to find answers and receive helpful instructions for what they can send and what constitutes spam.

20 Trade promotion bot

A tool that guides the user through a checklist to make sure that the promotion is compliant with regulations (and whether it's considered a game of chance or a game of skill).



Disputes

Disputes

21 Cease and desist letter bot

Generates cease and desist letters ready to be sent to opposing party - for internal use by the legal team.

22 Deed of release bot

A tool that helps business users generate a Deed of release (to resolve a dispute).

23 Letter of demand bot

A tool for a business' collections team to generate letters of demand to send to debtors.

24 Trademark breach assessor

A tool to report potential trademark infringements, assess breaches and generate cease and desist letters.

Disputes

25

Whistleblower bot

A tool for employees to confidentially report illegal activities or flag risks in the business arising out of the actions of others.

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The really important thing for us was that everybody in the business could access this service. Our solution needed to be intuitive and easy to use. And that's something Josef has provided.

Kate Sherburn, Head of Legal of Who Gives A Crap on the value of self-serve tools.



Contract Automation

Contract Automation

26 Audio content agreement bot

A tool that helps generate an audio content agreement.

27 Contract execution bot

Automates a decision matrix to give the user guidance on who in the company is required to sign their contract.

28 Contract review bot

A tool through which business users submit contracts to the legal team for review. The tool triages the contract to allocate it to the right person in the legal team.

29 Individual and Personal Services Schedule Generator

A tool that helps generate a PSC agreement.

Contract Automation

30 License agreement bot

A tool for the sales team to generate self-service license agreements.

31 Manufacturing agreement bot

Self-service document automation tool that generates self-service manufacturing agreements.

32 Non-disclosure Agreement bot

Self-service document automation tool that generates an NDA. Sends to legal for review if significant variation to the standard form.

33 Release Agreement bot

Self-service document automation tool that generates a release agreement.

Contract Automation

34 Services Agreement bot

Self-service document automation tool that generates a services agreement. Sends to legal for review if over a certain monetary threshold.

35 Talent Agreement bot

A bot that automates the generation of a talent agreement at an entertainment company.

36 Terms and conditions generator bot

A tool for business users to generate terms and conditions relevant to the products or services offered.



Commercial Deals

Commercial Deals

37

BAR bot

Automates the bid approval review process.

38

Company resolution generator

Generates a company resolution for each group entity requested by the user.

39

Contract Value Risk Assessment bot

A tool that determines the risk associated with a contract. The tool has scoring built into it and triggers certain emails and guidance depending on the risk score.

40

Cross-border transfer assistant

Helps understand the data localisation requirements of a proposed cross-border transfer of data.

Commercial Deals

41 Delegation of Authority tool

A tool designed to help business users identify who has signing authority for their agreement.

42 Director resignation bot

A tool that generates letter for use by a director who wants to resign as a director of a company.

43 Legal Documentation bot

A tool to collect declarations from different directors and managers after completing a transaction.

44 Merger control jurisdiction bot

Advises on if a proposed merger falls under the jurisdiction of a specific competition regulator (e.g. in the UK, the CMA).

Commercial Deals

45 Subsidiary incorporation bot

A bot that generates the suite of documents to incorporate a subsidiary in a specified jurisdiction.

46 Tender approval/denial bot

A tool for determining if a tender is likely to be approved or not.

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I think lawyers are just too busy, but that is changing right now with the no-code automation. The way Josef does things makes it more intuitive and less intimidating. It cuts down on your time – so the improvements are immediate.

Patrick Kassen, General Counsel at [Link Logistics](#) on the advantages of automating commercial documents.



Intake & Triage

Intake & Triage

47 Customer support bot

A tool designed to enable a business' customers to find answers to FAQs.

48 Legal Front Door

Self service automation tool that acts as the front door to the legal team. Business users are able to use the bot to request a document to be generated, seek first line advice or ask any legal questions.

49 Onboarding bot

Self-service document automation tool that generates documents after changes to the standard terms have been requested by clients.

50 Vendor onboarding bot

A tool for the procurement team to gather information about vendors and assesses any risks and red flags. Can be combined with an AML bot.



So, where next?

Explore what Josef can do for you.

Learn how you can build legal bots to:

- Automate attorney-client interactions
- Seamlessly generate automated documents
- Provide scalable legal guidance and advice

Schedule a 30-minute live demo to see the platform in action and learn how legal professionals around the world are saving time, scaling their services, helping more people and delighting clients with Josef.

[Book my demo](#)